



Sources: Bloomberg and Bahana TCW IM - Research

October 24, 2022

### Salam Investasi

IHSG menguat 0.53% (-2.24% mom; 6.63% ytd) ke level 7,017.8. Penguatan indeks dipimpin oleh sektor Financials dan Infrastructur. Sedangkan dalam level saham, penguatan indeks dipimpin oleh BMRI (4.55%), BBKA (1.76%) dan ASII (2.33%). Investor asing tercatat melakukan net beli sebesar USD 75.4 juta (USD 394.6 juta mtd; 5,231 juta ytd). Yield obligasi pemerintah 10 tahun naik 13.6 bps menjadi 7.65 (27.7 mtd; 126.8 ytd). Rupiah terdepresiasi -0.38% ke level 15,632 /USD. [emil.muhamad@bahana.co.id](mailto:emil.muhamad@bahana.co.id)

### Commodity Prices

	Last Price	%1d	%30d	%yoy	%ytd
Oil (USD/bbl)	93.5	0.4	8.9	9.7	20.7
Coal (USD/MT)	258.0	0.2	(19.1)	6.6	116.8
Nickel (USD/MT)	21,849.0	(1.1)	(12.2)	9.1	4.6
Gold (USD/OZ)	1,657.7	0.0	0.9	(7.5)	(9.4)
Tin (USD/MT)	18,436.0	(4.6)	(13.1)	(52.3)	(53.2)
CPO (USD/MT - CIF)	839.8	(0.4)	4.5	(23.6)	(22.9)

### Open Ended Fund Performance

Fund's Name	NAV	Return (%)			
		1D	30D	1YR	YTD
<b>Fixed Income</b>					
ABF IBI Fund	46,300.60	(0.43)	(1.68)	(1.04)	(1.89)
Ganesha Abadi Kelas G	3,998.34	(0.17)	(0.76)	2.22	1.62
Kehati Lestari Kelas G	2,467.96	(0.42)	(1.77)	(2.87)	(2.85)
Makara Prima Kelas G	2,970.31	(0.32)	(1.08)	0.51	0.63
Bahana MES Syariah Fund Kelas G	1,385.07	(0.30)	(1.38)	(0.08)	(1.22)
PTS Generasi Gemilang	1,340.95	(0.20)	(0.42)	(0.11)	(1.35)
<b>Equity</b>					
Bahana Dana Prima	15,032.13	0.20	(3.08)	10.52	13.99
Bahana Dana Ekuitas Andalan Kelas G	4,982.63	0.54	(1.08)	10.09	14.43
Dana Ekuitas Prima	4,190.99	0.28	(3.16)	6.07	9.08
Bahana Trailblazer Fund	836.38	0.29	(3.18)	4.56	5.48
Bahana Primavera 99 Kelas S	1,272.72	0.55	(1.02)	10.28	14.42
Bahana Icon Syariah	866.19	0.25	(2.37)	(0.72)	5.98
Bahana USD Global Sharia Equities	1.06	(0.30)	(4.30)	(27.04)	(30.26)
Bahana US Opportunities Sharia	0.74	(0.88)	(5.12)	(27.74)	(30.59)
<b>Mixed</b>					
Bahana Dana Infrastruktur	6,633.37	(0.31)	(3.51)	(3.79)	2.00
Bahana Quant Strategy	1,273.40	0.18	(2.34)	4.65	3.48
<b>Money Market</b>					
Bahana Dana Likuid	1,708.14	0.01	0.17	2.30	1.83
Bahana Likuid Syariah Kelas S	1,488.76	0.01	0.23	2.87	2.29
Bahana Likuid USD	0.9009	0.00	0.05	0.32	0.27
Bahana Likuid Plus	1,290.69	0.01	0.23	2.85	2.25
<b>ETF</b>					
Bahana Bisnis 27	588.60	0.97	0.11	18.00	19.74

NAV yang dipublikasikan merupakan nilai NAV/Unit periode

21-Oct-22

### JCI Movers

Leaders	%	Laggards	%
BMRI	4.55	KLBF	(2.71)
BBKA	1.76	INCO	(4.36)
ASII	2.33	SMGR	(2.56)
BBRI	0.91	UNVR	(1.85)
CPIN	2.78	ADRO	(1.00)

### Index Performance

Net Foreign Flow (US\$mn)		1d	qtd	ytd
Indonesian Equity		75	395	5,231
Indonesian Bonds		(96)	(861)	(9,963)
Index	Last Price	%1d	%ytd	%yoy
IHSG (Equity)	7017.77	0.53	6.63	5.63
IDX30 (Equity)	526.57	0.66	5.93	2.01
LQ45 (Equity)	1000.36	0.67	7.40	3.05
ISSI (Equity)	205.16	(0.14)	8.54	10.00
BINDO (Bonds)	254.51	(0.62)	(9.64)	(9.54)
HSI (HK)	16211.12	(0.42)	(30.71)	(37.95)
SHCOMP (CH)	3038.93	0.13	(16.51)	(15.18)
NIKKEI (JP)	26890.58	1.47	(5.23)	(5.27)
Dow Jones (US)	31082.56	2.47	(14.46)	(12.88)
S&P 500 (US)	3752.75	2.37	(21.26)	(17.43)
FTSE 100 (UK)	6969.73	0.37	(5.62)	(3.26)

### Indonesian Government Bonds

Issue	Maturity	Duration	Yield (%)	Yld Chg (w-o-w)
FR0081	6/15/2025	2.4	6.94	0.25
FR0082	9/15/2030	6.1	7.57	0.29
FR0080	6/15/2035	8.1	7.64	0.15
FR0083	4/15/2040	10.0	7.59	0.13
FR0076	5/15/2048	11.4	7.55	0.09
INDON30(USD)	2/14/2030	6.5	5.69	0.22
INDON50(USD)	2/14/2050	15.1	6.24	0.25

### Economic Data

	%mom	%ytd	%yoy
Inflation, Sep-22	1.17	4.84	5.95
Fx Rsrvs, Sep-22, US130.8Bn	(1.06)	(9.73)	(10.94)

### Money Market

	%Yield	Prev	%1d
7D RR Rate	4.75	4.25	0.50
ATD 1M	3.26	3.26	0.01
Currency	Last	%1d	%ytd
USD/IDR	15,632.00	(0.38)	(8.76)
EUR/IDR	15,248.75	(0.08)	5.82
AUD/IDR	9,770.47	0.01	6.03
SGD/IDR	10,941.35	(0.19)	(3.46)
HKD/IDR	1,991.38	(0.38)	(8.14)
JPY/IDR	147.65	0.28	19.61